Peapod

The final e-frontier. Why e-grocers need to focus on more than the transaction



Capturing the Grocery Cart

Right now, only 25% of Americans buy food online But 75% of consumers say they plan to shop online in the future.







The Age of Homebodies: the Millennial movement to stay at home



Peapod[®]













The Age of the Life Hack









CURATES MY NEWS. FINDS ME A PARKING SPOT. SKIP THE LINE. **GETS ME THERE FASTER.**



















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Peapod Overview

1989

Founded in 1989 by brothers **Andrew** and **Thomas Parkinson**



Omni-Channel Approach

- Subsidiary of international Ahold Delhaize
- Working in partnership with Ahold USA supermarkets Stop & Shop, Giant Food Stores (Giant-Carlisle) and Giant Food (Giant-Landover)
- **Delivery**: Home and Business
- **Pick-Up**: Curbside and Metro



Garage in Chicago →
America's leading Internet
grocer, delivering more than

40 million orders across 24 U.S. markets



Innovation

- Personalized mobile
- Meal Kits
- Local Farm Box
- Voice ordering



E-commerce Experience

- Help them shop faster and smarter
- Promote product discovery
- Make the process seamless



Mobile: Morning Desktop: Daytime

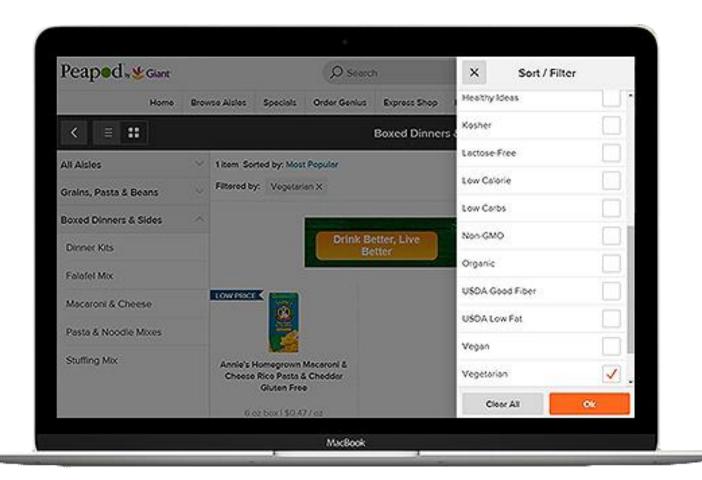




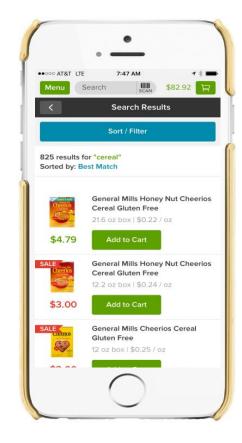
Tablet: **Evening**

Building a Truly Personalized Store

Nutrition Filters



Past Purchases in Search



Last Mile Logistics





Consumer Shopping Behavior and Tech Innovation



Going Past the Transaction

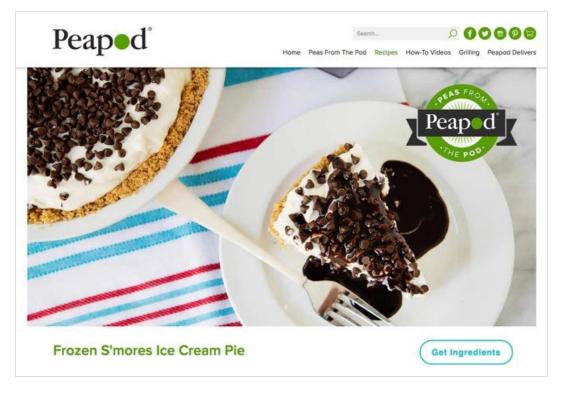
The search bar is *so* last year

- 65% of U.S. smartphone owners use voice assistant technology
- In the next 5 years, at least 50% of all searches are expected to be images or speech



Seamless journey from inspiration to cart

- Partnerships and API integrations enable us to quickly respond to larger mobile and consumer trends
- Meal Planning solutions
 - Recipe planning like Gatheredtable
 - Inspiration like Pinterest



51% of

Americans

would prepare

dinner at home

more if they

had new ideas.

53% of **Americans** would like to meal plan.

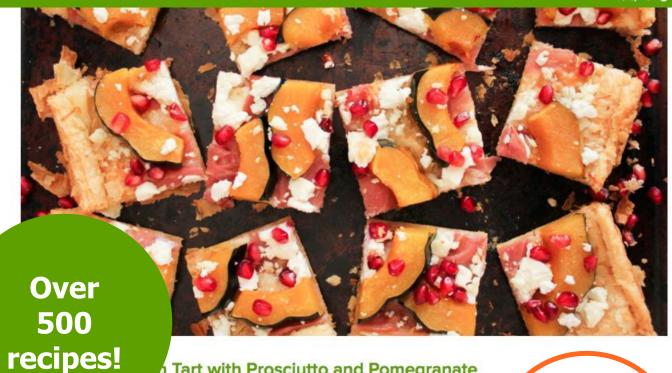






Peas From The Pod Recipes Does it Grill Back to Routine

Shop Now ③



ninutes e 1 hour

Ready in 1 hour, 20 minutes Makes 2 tarts

Ingredients

1 tablespoon olive oil

Tart with Prosciutto and Pomegranate

- · 1 tablespoon pure maple syrup
- 1 small acorn squash (delicata also works) perfectly)
- Kosher salt
- · 2 sheets frozen puffed pastry, thawed (from a 17.3ounce package)
- · 2 cups grated Fontina cheese
- · 2 teaspoons fresh thyme (optional)
- · 4 ounces crumbled goat cheese, divided
- · 3 ounces thinly sliced prosciutto, torn into 3-inch
- · 1/3 cup pomegranate arils



CPG Partners: Meal Kit Innovation



CPG Partners: Omni-channel Opportunities



Unique Partnerships







STEP 3 Review and edit your shopping list below. STEP 4 Ready to go? Submit to Peapod > At Peapod, you can add other items to your list, schedule delivery or pick-up, and checkout. Giant Asparagus Spears edit skip remove 12 oz pkg \$4.99 11 ounces asparagus Avocados Hass On sale! 4 ct bag \$3.79 4 avocados Love Beets Beets Cooked 8.8 oz pkg qty: 4 \$11.96 8 cooked beets Broccoli Crowns On sale! 3 heads qty: 2 \$5.98 6 pounds fresh broccoli Nature's Promise Organic Cauliflower On sale! 1 head qty: 4 \$15.96 17 3/4 cups cauliflower 3 ct pkg \$1.99 Nature's Promise Organic Baby Spinach & Spring Mix 16 oz pkg \$6.29 1 pound baby spinach Onions Red 1 ea gty: 2 \$2.38 2 red onions Peaches White Flesh On sale! 1 ea qty: 2 \$1.60 2 peaches Giant Green Peas Baby Shelled 8 oz pkg qty: 2 \$8.38 12 ounces fresh green peas, shelled Peppers Bell Green On sale! 2 green bell peppers 2 ct pkg \$1.99



Thank you.